



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

2 August 2007

Aragon Resources Limited**PRE-QUOTATION DISCLOSURE**

Aragon Resources Limited was admitted to the Official List of ASX Limited on Thursday, 2 August 2007.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Friday, 10 August 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. Pro-forma balance sheet based on actual funds raised.
7. Statement of commitments based on actual funds raised.
8. Terms and conditions of the Options.
9. Statement of Corporate Governance.
10. Details of the proposed in-specie distribution of shares held by Westgold Resources NL.
11. Identity of the tenements constituting the Southern Homestead Project.

Security Code: AAG
 AAGO

Narissa Taylor
Senior Adviser, Issuers (Perth)

For personal use only